

Advanced Financial Technical Assistance for 2026

PHMI is expanding our financial technical assistance (TA) to ensure your health center has the fiscal resilience to sustain and scale population health management (PHM). Working in close partnership with CPCA and participating RACs, we will offer high-impact, individualized support tailored to the shifting California landscape.

Our Specialized Financial TA Offerings

- **Financial Measurement Tracking**
Support in selecting, defining, and tracking financial balancing measures aligned with SMARTIE goals for sustained performance.
- **Financial Viability Analysis**
Assistance to determine budget impacts and anticipate revenue fluctuations resulting from policy shifts, specifically regarding Medi-Cal payment changes that will affect PHM sustainability and spread.
- **Business Case Development**
Support to determine the return on investment and long-term sustainability for expanding PHM programs utilizing financial tools, such as the PHMI Business Case tool.
- **Operational Integration and VBP Support**
Guidance to identify revenue opportunities for sustaining PHM and optimize performance within value-based payment contracts.

How to Engage

Our Financial Subject Matter Experts (SMEs) will integrate directly with your teams during the **Q2 Implementation Plan** work.

Ready to start sooner? Request targeted financial TA directly through your **PT Coach**. We will work with you to define and implement a scope of work aligned with PHMI offerings.

The logo for the PHM Initiative, featuring the letters "PHM" in a large, bold, dark blue font, with the word "INITIATIVE" in a smaller, all-caps, dark blue font directly below it.