

There is Still Time to Access Financial Technical Assistance in 2026!

We are offering high-impact, individualized financial support tailored to California's shifting landscape to ensure your health center has the fiscal resilience to sustain and scale population health management (PHM).

Financial TA Offerings

- **Financial Measurement Tracking**
Support in selecting, defining, and tracking financial balancing measures aligned with PHMI SMARTIE goals for sustained performance.
- **Financial Viability Analysis**
Assistance to determine budget impacts and anticipate revenue fluctuations resulting from policy shifts, specifically regarding Medi-Cal payment changes that will affect PHM sustainability and spread.
- **Business Case Development**
Support to determine the return on investment and long-term sustainability for expanding PHM programs utilizing financial tools, such as the PHMI Business Case tool.
- **Operational Integration and VBP Support**
Guidance to identify revenue opportunities for sustaining PHM and optimizing performance within value-based payment contracts.
- **Financial Training**
Training for clinical and non-clinical managers to interpret departmental budgets and year-to-date financials to understand PHM in the broader organizational context.



How to Engage

Request financial TA directly through your **PT Coach**. We will work with you to define and implement a scope of work aligned with PHMI offerings.

PHM
INITIATIVE