

PHMI Spread Roadmap



Conditions for Effective Spread

Condition for Spread	Key Considerations
Strategy has been tested and is aligned with our clinical outcome goals	• The strategy is evidence-based and derived from a credible source (which includes PHMI resources), and/or the original site was able to demonstrate effectiveness through tracking and monitoring for at least three months. • There is confidence that this strategy will support achievement of our clinical outcome goals.
Strategy is adaptable to the new context	• The strategy is relatively easy to adapt to other settings and has relative advantages compared with the "old way." • There are sites or programs where this strategy can be easily adapted. • The technology is portable and can be easily adapted to a new context or location.
Strategy has clinical, operational, and organizational structures in place	• The strategy is documented (protocols, workflows, policies). • The strategy has been designed to make it easy to do the right thing (smart phrases, defaults). • The strategy can be audited using an established data source to provide feedback. • There are organizational structures to support spread (e.g., systematic review of data and outcomes, systematic provider panel balancing, new hire training includes PHM approaches).
Strategy shows promise of financial sustainability	• The strategy supports operational or financial efficiencies (e.g., optimizes or streamlines workflows or processes, maximizes billing or revenue, or has the potential to generate cost savings).

 **If one or more conditions need attention:**
Determine whether the missing conditions are feasible to address. Include mitigation strategies or specific tasks to bolster the strategy's uptake in your spread plan.