

PHM INITIATIVE

Statewide Learning Session Agenda

March 3-4, 2026

Doubletree by Hilton Hotel Berkeley Marina - Berkeley, California

Tuesday, March 3, 2026		
Time of Day	Session Title	Session Description
Early Afternoon	Lunch and Registration	
Afternoon	Welcome	Kick off our two days together by grounding ourselves in our shared purpose. You'll explore PHMI's role in the 2026 landscape and start building connections with your peers through an interactive community activity.
	Get to Outcomes in 2026	Roll up your sleeves with your team to refine your PHMI vision for the year. You'll identify the specific challenges you want to take on and officially launch your journey within the Action Community structure.
	Championing Improvement	Master the art of iterative change! Practice hands-on methods to keep your implementation team energized, clarify your internal roles, and walk away with strategies to make improvement "stick".
Afternoon	Snack Break	
Afternoon	Keynote	Join us for an inspiring keynote session that will invigorate you and your team for the work ahead.
	Looking Ahead	Take a breath and center yourself as we prep for Day 2. We'll share essential logistics and get you ready for the deep-dive technical work ahead.
Early Evening	Reception	Unwind and connect! This is your space for informal networking and building vital cross-role relationships with colleagues from across the state.

Wednesday, March 4, 2026

Time	Session Title	Session Description
Morning	Breakfast Roundtables	Start your morning with breakfast and a side of peer learning. Join a small group discussion to share your recent wins, troubleshoot challenges, and dive into the topics that matter most to you.
	Welcome	Get ready for a "how-to" focused day! We'll reflect on our Day 1 insights and review data trends of our work as a community over the past year.
	Moving from Implementation to Spread	Learn how to make your progress last. You'll gain practical strategies for scaling and sustaining improvements across different health center contexts.
Morning	Break	
Morning	Finetuning our Team Goals	Sharpen your focus by refining your SMARTIE goals (with a spotlight on clinical outcomes) and reviewing change packages and driver diagrams.
	Leadership Session: PHM and Financial Levers	Special Session for Leaders: Navigate the 2026 policy and payment landscape with confidence. Gain a strategic framework for financial sustainability and discover new TA opportunities.
	Using Data for Improvement	Build confidence in using data for learning and improvement by exploring key measure types, interpreting data over time, and understanding how HIT can make your improvement work easier and more effective.
Afternoon	Lunch	
	Leadership Roundtable Lunch	A convening for leaders to explore how AI can strengthen PHM strategies. Join your peers to discuss the real-world implications and opportunities AI brings to your organization.
	Team Time: Developing a Measurement Strategy	Strengthen your team's implementation plan by finalizing SMARTIE goals, identifying measurement needs, and planning coaching and SME support for the Action Period.
Afternoon	* C-Suite leaders will participate until 2:35, then have a chance for a break before joining the policy session.	Selecting High-Leverage Changes
Afternoon	Break	

Afternoon	Leadership Session: Policy Forces and Actions to Continue Advancing PHM Amidst Headwinds	Confront the headwinds of 2026. Surface the major policy forces impacting CHCs and identify the specific clinical and strategic actions needed to keep your momentum.
	Speed Coaching	Tap into the strength of your network in this rapid-fire session! Borrow promising practices from your peers, share your hurdles, and find new supports to fuel your work.
	Let's Make a Prediction	Look into the future with your team. You'll forecast your progress, spot potential roadblocks early, and determine exactly how coaches and peers can help you succeed.
	Closing in Gratitude	End the session on a high note. We'll take a final moment to acknowledge our hard work, celebrate our community, and stand in solidarity before we head home to put your planning into action.